

LEE & ASSOCIATES

October 2024 | Real-Time Industrial Availability

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ATL MARKET

REMAINS STRONG...

- The dwindling construction pipeline is starting to reduce the availability of new industrial space
- Overall availability (all building sizes) in Atlanta has declined for the third consecutive month, though it remains about 16% higher than one year ago
- Sublease availability sits at 12-month low of 9.4 MSF, and has declined by more than 2 MSF since year-end 2023
- Sublease availability for buildings over 250,000 SF has declined for the past four months and is now at a 12-month low

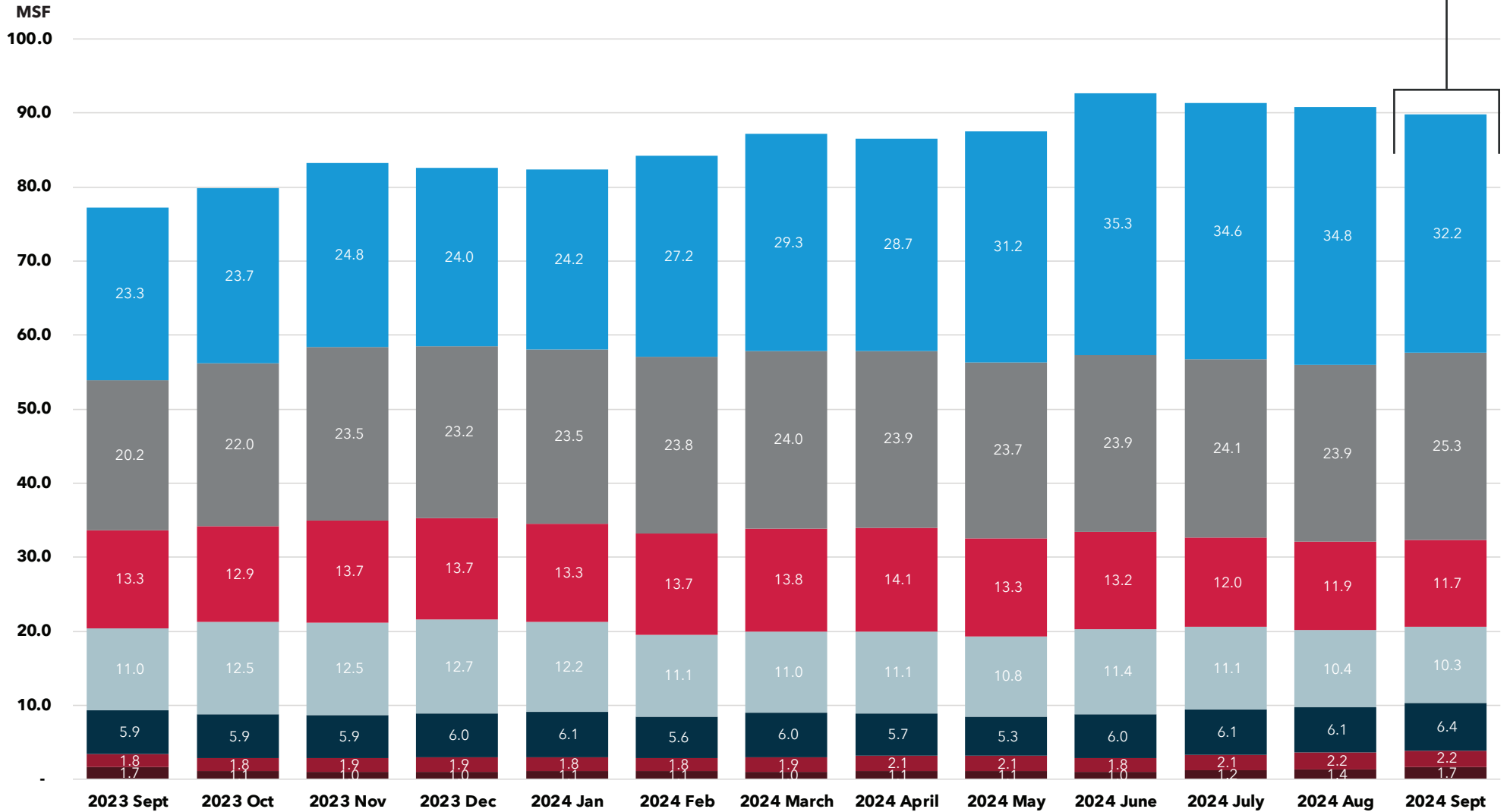
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Total Available SF

ALL BUILDINGS

SEPT '24
89.8 MSF
TOTAL

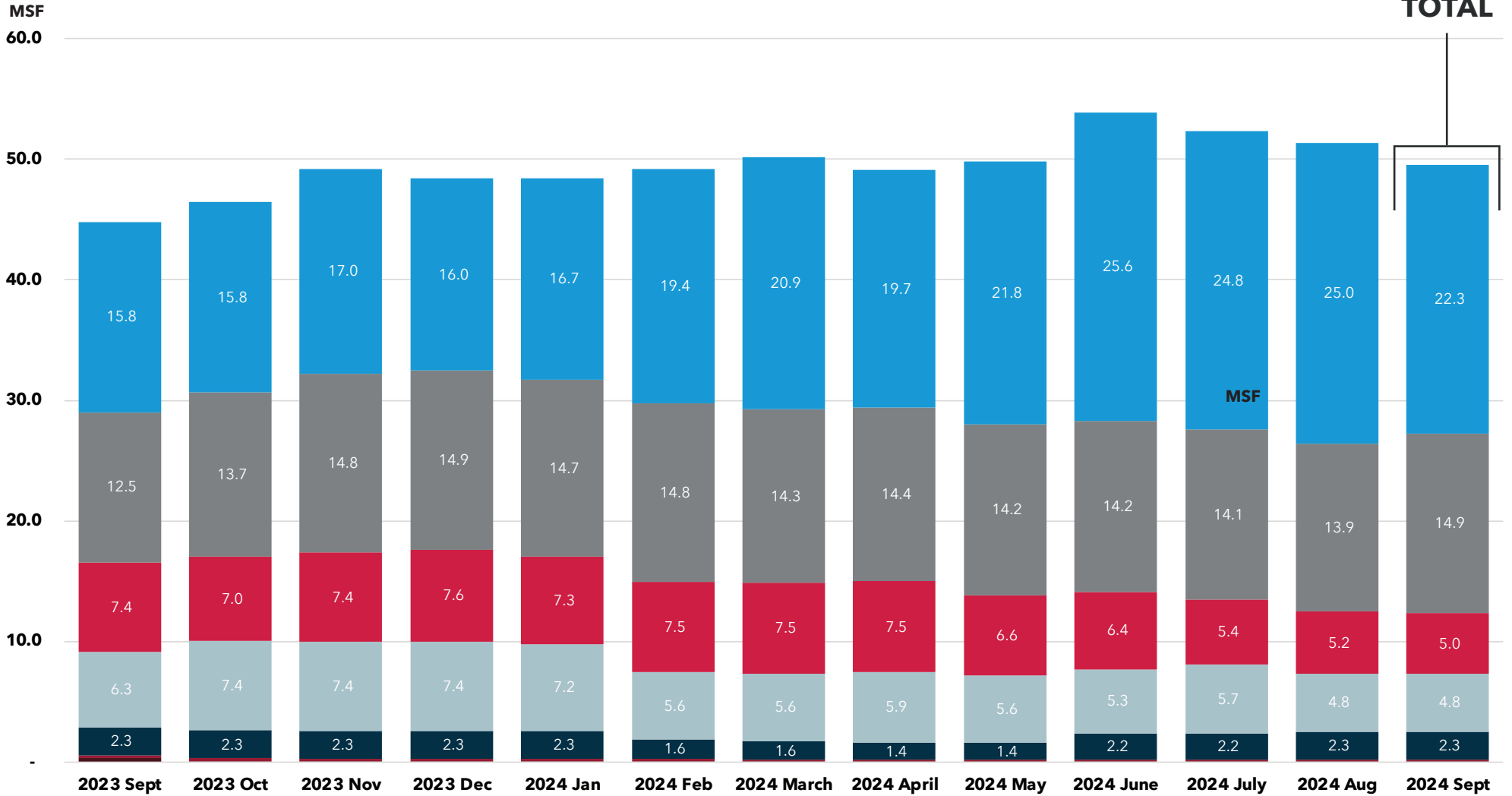


*Includes direct, sublease & under construction distribution & warehouse buildings 20,000+ SF.

Total Available SF

BUILDINGS 250,000 SF & ABOVE

SEPT '24
49.6 MSF
TOTAL



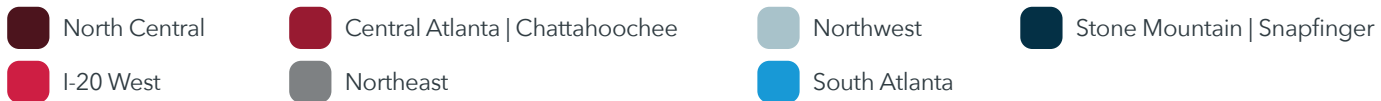
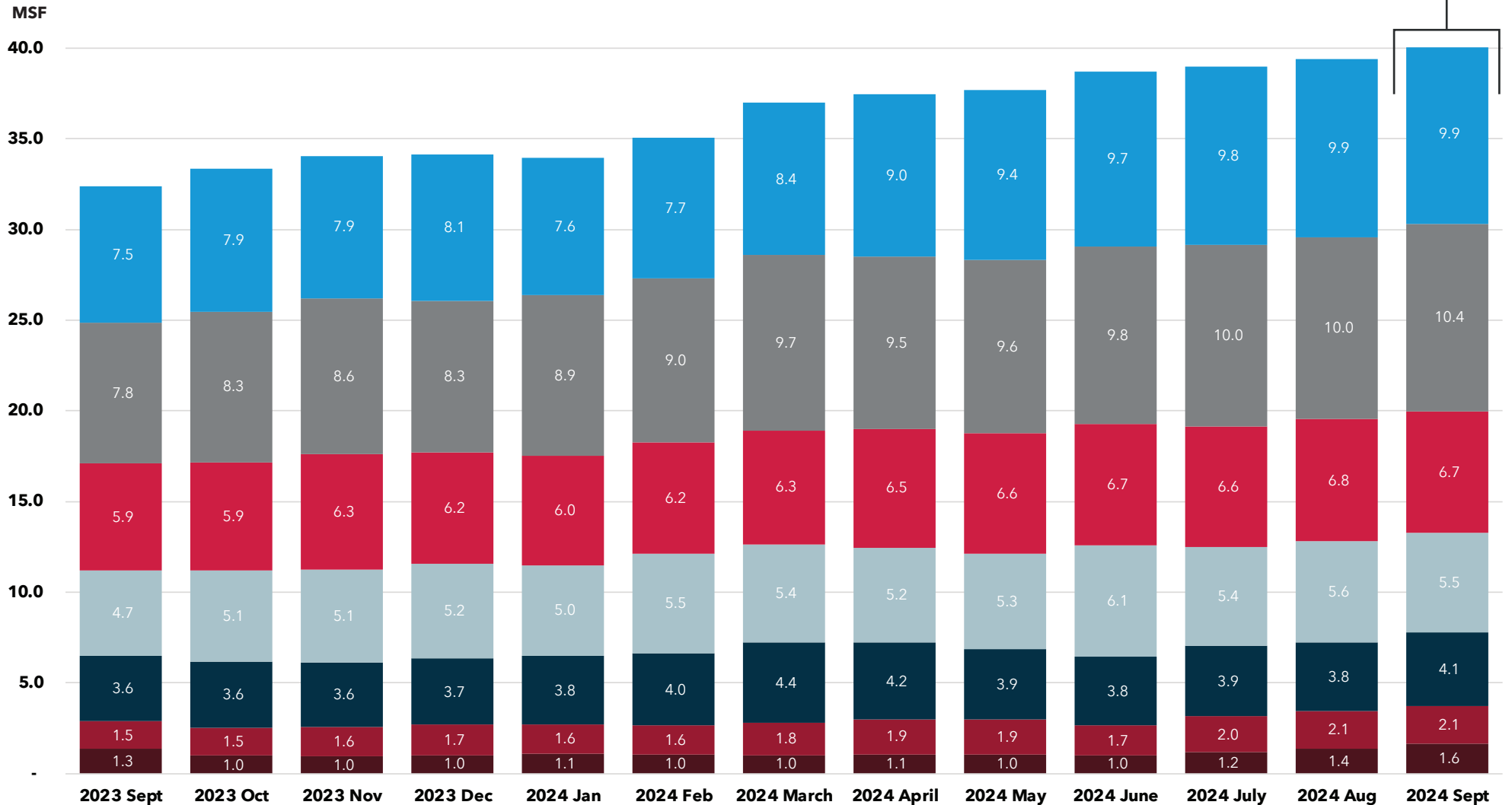
- North Central
- Central Atlanta | Chattahoochee
- Northwest
- Stone Mountain | Snapfinger
- I-20 West
- Northeast
- South Atlanta

*Includes direct, sublease & under construction distribution & warehouse buildings 20,000+ SF.

Total Available SF

BUILDINGS 250,000 SF & BELOW

SEPT '24
40.2 MSF
TOTAL

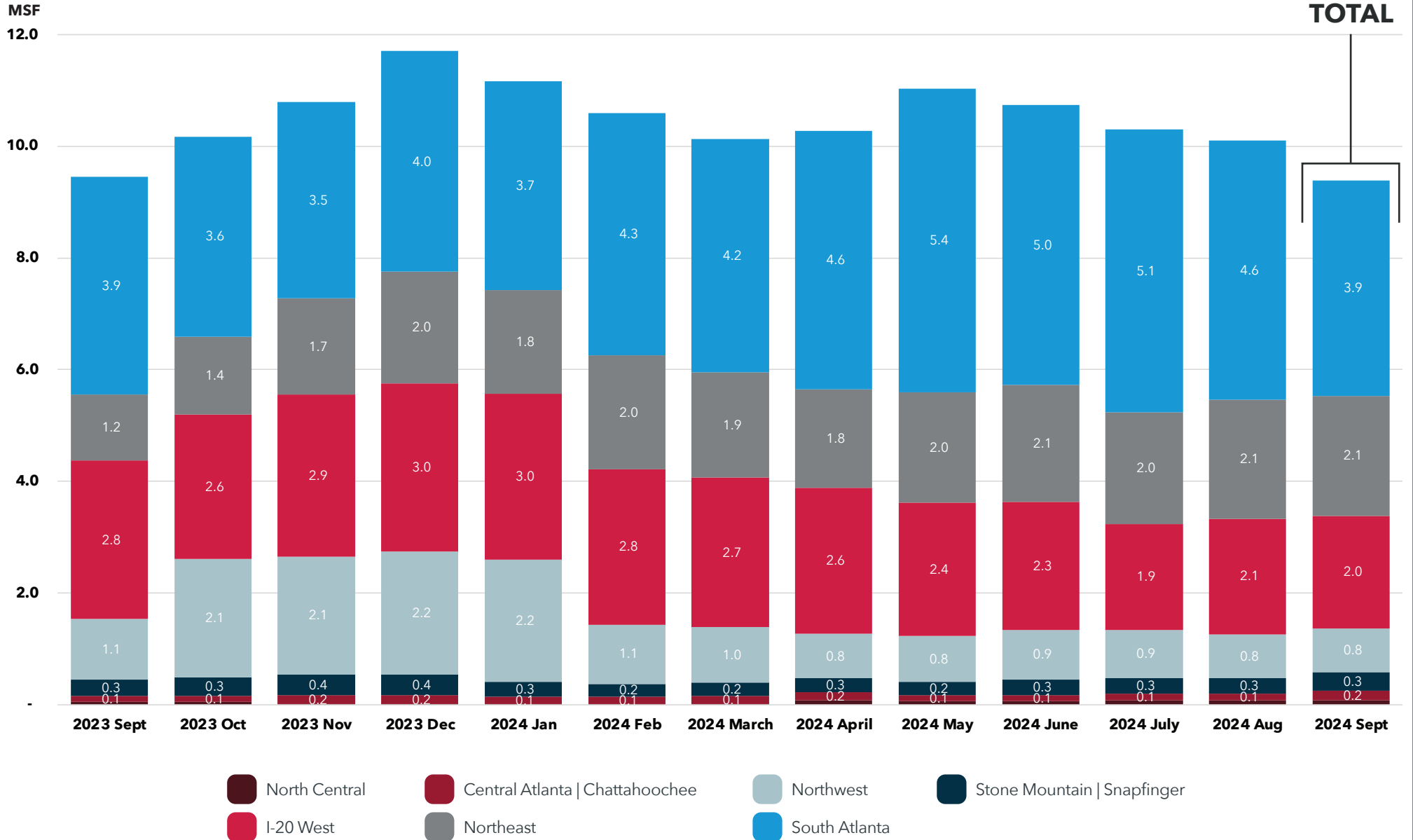


*Includes direct, sublease & under construction distribution & warehouse buildings 20,000+ SF.

Sublease Available SF

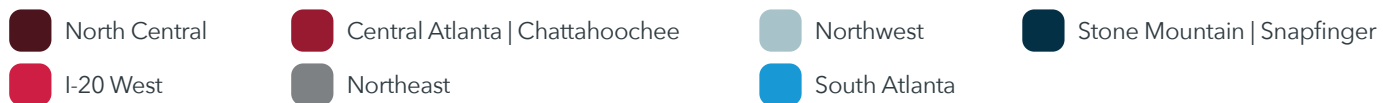
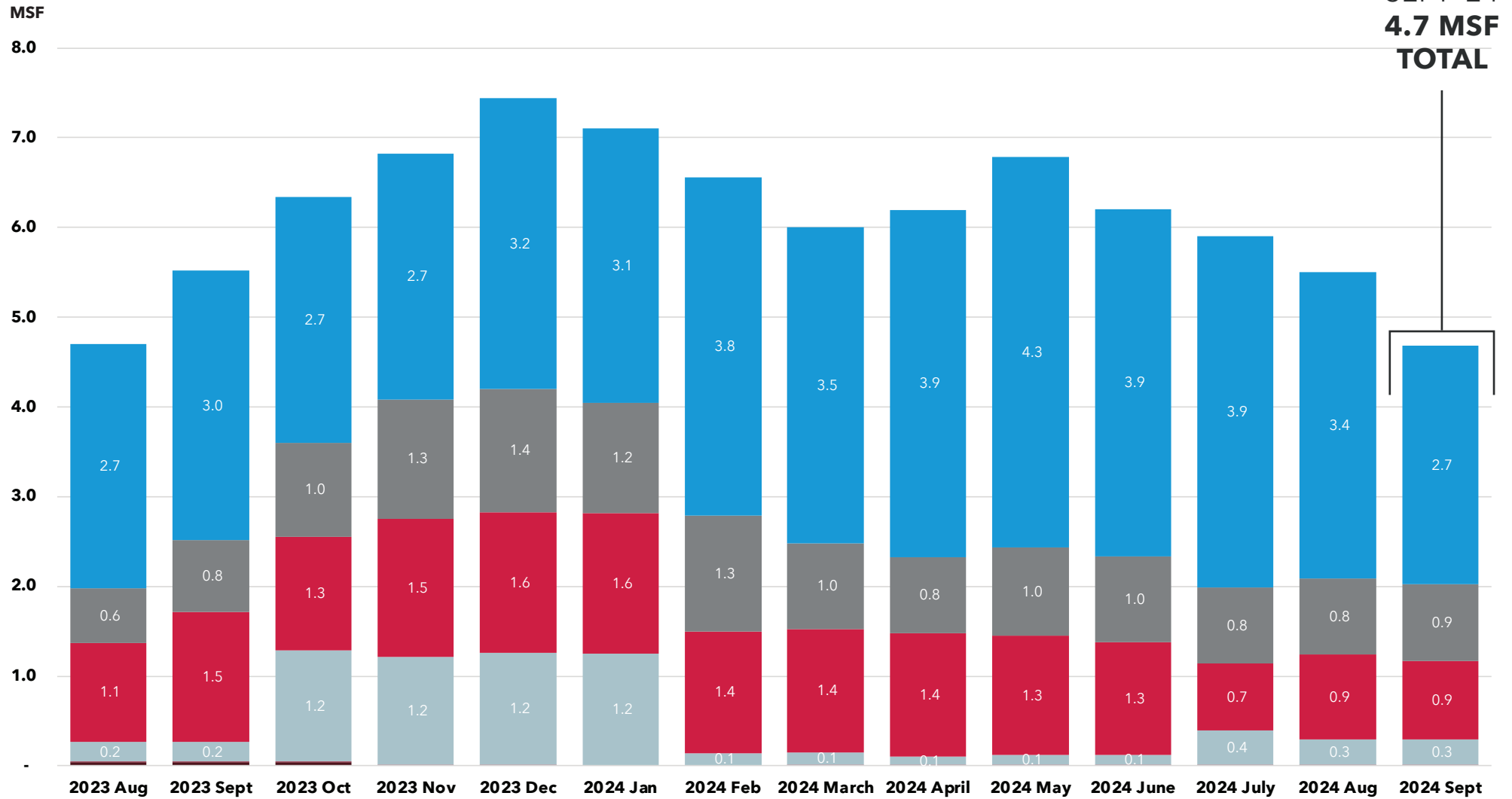
ALL BUILDINGS

SEPT '24
9.4 MSF
TOTAL



Sublease Available SF

BUILDINGS 250,000 SF & ABOVE



Sublease Available SF

BUILDINGS 250,000 SF & BELOW

SEPT '24
4.7 MSF
TOTAL

